

Juntai Lu

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ACADEMIC POSITIONS

Auburn University at Montgomery Assistant Professor of Finance Aug 2021 – Present

EDUCATION

University of Arkansas, Fayetteville, USA 2015 – 2021
Ph.D. in Finance

University of Arkansas, Fayetteville, USA 2014 – 2015
Master of Business Administration

Shandong Economic University, China 2007 – 2011
Bachelor of Business Administration

RESEARCH INTERESTS

Corporate Finance (Political Economy, Social Networks, Supply Chain, Innovation, Behavioral Finance, Mergers and Acquisitions), Private Equity

TEACHING INTERESTS

Principles of Finance, Corporate Finance, Personal Finance, Financial Modeling, Financial Planning, Investments, Real Estate, International Finance, Financial Markets and Institutions

DESIGNATIONS AND CERTIFICATIONS

CFA® Charterholder

PUBLISHED PAPERS

[1] Buffing Firm Innovation by Lobbying

- Co-authored with Anqi Jiao
- *Journal of Corporate Finance*, 2024 (A* based on ABDC list)

[2] Partisanship, Optimism, and Firm Innovation

- Co-authored with Anqi Jiao and Honglin Ren
- FMA 2024 Best Paper Award (Semifinalist) in Corporate Finance
- *Financial Management*, 2024 (A based on ABDC list)

[3] The Role of AI Capabilities in Environmental Management: Evidence from USA Firms

- Co-authored with Anqi Jiao, Honglin Ren, and Jia Wei
- *Energy Economics*, 2024 (A* based on ABDC list)

- [4] CTO Network Centrality and Corporate Innovation
 - Co-authored with Tomas Jandik
 - *Quarterly Journal of Finance*, 2024 (A based on ABDC list)
- [5] Independent Directors and Firm Value: New Evidence from the 2023 Regulatory Reform in China
 - Co-authored with Anqi Jiao and Ran Sun
 - *Applied Finance Letters*, 2024 (B based on ABDC list)
- [6] Do Prosocial CEOs Promote Innovation?
 - Co-authored with Anqi Jiao, Jia Wei, and Wenqiao Zhang
 - *Finance Research Letters*, 2023 (A based on ABDC list)
- [7] Stakeholder Orientation and Product Market Performance: Evidence from a Natural Experiment
 - Co-authored with Jia Wei
 - *Review of Financial Economics*, 2023 (B based on ABDC list)

WORKING PAPERS

- [1] Executive Teams' Political Alignment and Buyer-Supplier Relationship Outcomes
 - Co-authored with Honglin Ren, Vivek Astvansh, Wei Shi, and Anqi Jiao
 - Revise and Resubmit at *Journal of Marketing* (UTD-24 /FT-50)
- [2] The Impact of Stakeholder Orientation on Trade Credit: Evidence from State-Level Adoption of Constituency Statues
 - Co-authored with Vivek Astvansh and Anqi Jiao
 - Under Review at *Production and Operations Management* (UTD-24 /FT-50)
- [3] Spillover Effects of Managerial Ability in the Supply Chain
 - Co-authored with Hung-Chia Scott Hsu, and Tomas Jandik
- [4] Navigating in Partisan Political Landscape: Evidence from Boardroom Political Ideological Dispersion and Corporate Innovation
 - Co-authored with Anqi Jiao and Honglin Ren
- [5] Managing with Private Equity Style: CEOs' Prior Buyout Target Experiences and Corporate Policies
 - Co-authored with Hung-Chia Scott Hsu and Tomas Jandik
- [6] Partisanship and Management Earnings Forecast Bias
 - Co-authored with Lei Gao

TEACHING EXPERIENCE

Auburn University at Montgomery

- FINA 3370: Personal Finance
 - 1x Face-to-Face, Mean 4.91/5
 - 4x Online, Mean 4.80/5

- FINA 3610: Principles of Financial Management
 - 3x Face-to-Face, Mean 4.71/5
 - 4x Online, Mean 4.70/5
- FINA 3620: Intermediate Financial Management
 - 1x Hybrid, Mean 4.47/5
- FINA 6630: Financial Valuation: Models And Applications (MBA Level)
 - 2x Hybrid, Mean 4.68/5

University of Arkansas

- FINN 3053: Financial Markets and Institutions
 - 1x Online, Mean 4.70/5
 - 1x Hybrid, Mean 4.73/5
- FINN 3043: Principles of Finance
 - 2x Face-to-Face, Mean 4.5/5
- FINN 3103: Financial Modeling
 - 1x Face-to-Face, Mean 4.74/5

ACADEMIC PRESENTATION (* denotes presentation by co-author)

“Partisanship, Optimism, and Firm Innovation

- Financial Management Association Annual Meeting, October 2024 (Scheduled)
- Kennesaw State University, March 2024

“Navigating in Partisan Political Landscape: Evidence from Boardroom Political Ideological Dispersion and Corporate Innovation”

- Capital University of Economics and Business, May 2024 *

“Stakeholder Orientation and Product Market Performance: Evidence from a Natural Experiment”

- Southwestern Finance Association, March 2023

“Spillover Effects of Managerial Ability in the Supply Chain”

- American Accounting Association Annual Meeting, August 2021
- University of Arkansas, August 2020

“Managing with Private Equity Style: CEOs’ Prior Buyout Target Experiences and Corporate Policies”

- Financial Management Association Annual Meeting, October 2020*
- University of Arkansas, August 2020
- Southern Finance Association Annual Meeting, November 2019

“CTO Network Centrality and Corporate Innovation”

- Southern Finance Association Annual Meeting, November 2020
- Southern Finance Association Annual Meeting, April 2020

MEDIA COVERAGE

- **Columbia Law School Blog:** How CEOs' Experience at Buyout Targets Affects Corporate Policies
- **Institutional Investors:** Better Than Business School?

PROFESSIONAL AND SERVICE ACTIVITIES

CONFERENCE DISCUSSANT

- 2023 Southwestern Finance Association Annual Meeting Houston, TX
- 2020 Financial Management Association Annual Meeting, 2x Virtual
- 2020 Southwestern Finance Association San Antonio, TX
- 2019 Southern Finance Association Annual Meeting Orlando, FL
- 2017 Southwest Finance Symposium Tulsa, OK

COMMITTEE SERVICES

- Assurance of Learning (AOL) Committee Fall 2023 – Present
- Coordinator for Finance Internship Course Spring 2022 – Present
- Scholarship & Honor Committee Fall 2021 – Spring 2023
- Discipline Advisory Committee Fall 2021 – Present
- Finance Faculty Search Committee Spring 2022

JOURNAL REFEREE

- Journal of International Financial Markets, Institutions & Money
- Finance Research Letters
- Southern Business and Economic Journal

AWARDS AND HONORS/RECOGNITION

- Research Award Auburn University at Montgomery 2024
- Junior Faculty Award Auburn University at Montgomery 2023
- Greene Distinguished Doctoral Fellowship University of Arkansas 2017 – 2021
- Senior Graduate Assistantship University of Arkansas 2015 – 2021
- Doctoral Academy Fellowship University of Arkansas 2015 – 2019
- SFA Travel Grant University of Arkansas 2019
- Honor Society of Beta Sigma Gama University of Arkansas 2015
- Graduate Assistantship University of Arkansas 2014 – 2015
- Outstanding Student Shandong Economic University 2009
- First Class Scholarship Shandong Economic University 2008

ADDITIONAL INFORMATION

- Computer Skills: Stata, SAS, Python, E-Views, SPSS
- Teaching Technology: Canvas, Blackboard, McGraw-Hill Connect, Pearson Mylab, Echo360, Zoom, Kaltura

CONFERENCE PARTICIPATION

- 2024 Eastern Finance Association Annual Meeting St. Petersburg, FL
- 2023 Southwestern Finance Association Annual Meeting Houston, TX
- 2021 American Accounting Association Annual Meeting Virtual
- 2020 Financial Management Association Annual Meeting Virtual
- 2020 Southern Finance Association Annual Meeting Virtual
- 2020 UT Ph.D. Symposium Virtual
- 2020 Western Finance Association Annual Meeting Virtual
- 2020 SFS Cavalcade North America Virtual
- 2020 Southwestern Finance Association Annual Meeting San Antonio, TX
- 2019 Southern Finance Association Annual Meeting Orlando, FL
- 2019 Southwest Finance Symposium Tulsa, OK
- 2017 Southwest Finance Symposium Tulsa, OK
- 2016 Southwest Finance Symposium Tulsa, OK

NON-ACADEMIC EXPERIENCE

- Accountant, Tyson Foods, Inc. (a China subsidiary) 2011 – 2013

Date Updated: 10/06/2024

Juntai Lu